# Adeptia Automate™
## for Evidence of Insurability (EOI)

Streamline Group Health & Life Evidence of Insurability with Intelligent Data Automation™

## OVERVIEW

Evidence of Insurability (EOI) is a critical step in the group health and life enrollment process — but it's often slowed by manual collection, variable form formats, and fragmented data exchanges.

Adeptia Automate removes these bottlenecks by intelligently ingesting, normalizing, and validating EOI forms and health questionnaires across every source, system, and format.

The result: faster processing, cleaner data, and seamless delivery to your Benefits Administration System.

### TYPICAL DATA FLOWS

**Sources:** HRIS / Payroll (Workday, ADP, Paylocity), Brokers, TPAs, Benefits Tech Platforms

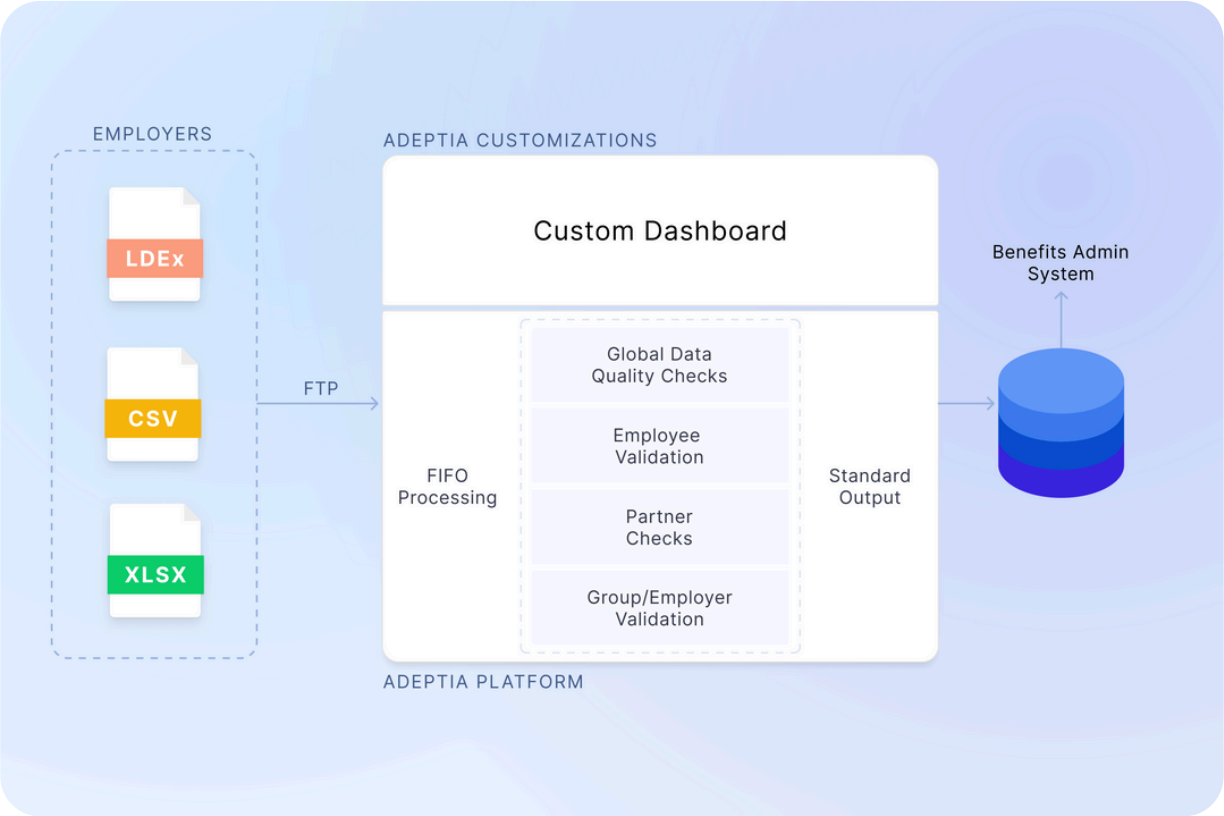
**Formats:** CSV · Excel · JSON · PDF · API · SFTP

**Delivery:** Benefits Administration System (via API or SFTP

## THE ADEPTIA ADVANTAGE *Automate Every Step of the EOI Process*

| CAPABILITY | WHAT IT DELIVERS |
|---|---|
| Intelligent Data Ingestion | Seamlessly collect EOI forms and health data from HRIS, Payroll, Brokers, and TPAs via API or SFTP. |
| AI Mapping Knowledge Base | Automatically standardize variable forms and data structures into LDEx or your defined data model. |
| EOI Workflow Template | Pre-built workflow that validates health data, routes errors, and delivers clean outputs to your Benefits Administration System. |
| Validation Engine | Apply configurable Global, Participant-Specific, and Target rules for accurate, compliant submissions. |
| Reusable Templates | Enable operations teams to set up new customer or partner feeds without IT involvement. |
| End-to-End Visibility | Monitor every step — from form ingestion to BAS delivery — through a real-time Data Flow Dashboard. |
| Flexible Deployment | Cloud, hybrid, or on-premise deployment to meet strict compliance and data-governance requirements. |

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*An End-to-End Data Intelligence Platform for Employee Enrollment Data*

## BUSINESS IMPACT *Speed. Accuracy. Scale.*

- **Faster Processing:** Automate ingestion and validation of variable forms and health questionnaires — cutting cycle time from weeks to hours.
- **Cost Savings:** Eliminate manual rework and free teams to focus on higher-value tasks.
- **Improved Data Quality:** Normalize every submission into LDEx or a consistent target model to reduce errors and rejections.
- **Compliance & Security:** Ensure data integrity and meet all internal and regulatory requirements with full audit trails.
- **Customer Experience:** Accelerate approvals and enhance satisfaction for employers and members alike.

## GET STARTED

Transform how you handle Evidence of Insurability — with speed, accuracy, and intelligent automation.

*See how Adeptia Automate accelerates EOI processing.*

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