Adeptia Automate™
for Employee Enrollment

Accelerate Group Health & Life Enrollment with Intelligent Data Automation™

OVERVIEW

Employee enrollment data is critical, but often arrives from multiple HRIS, payroll, broker, and TPA systems in inconsistent formats.

Adeptia Automate removes the manual steps and data bottlenecks by intelligently ingesting, validating, and delivering employee census and election data — turning messy, First-Mile Data™ into clean, standardized inputs for your Benefits Administration System.

TYPICAL DATA FLOWS

Sources: HRIS / Payroll (Workday, ADP), Brokers, TPAs, Benefits Tech Platforms

Formats: CSV · Excel · JSON · PDF · Text

Delivery: API into Benefits Administration System

THE ADEPTIA ADVANTAGE *Automate Every Step of the Enrollment Journey*

CAPABILITY	WHAT IT DELIVERS
Intelligent Data Ingestion	Seamlessly connect to HRIS, Payroll, Brokers, and TPAs via API or SFTP.
AI-Powered Mapping Copilot	Seamlessly connect to HRIS, Payroll, Brokers, and TPAs via API or SFTP.
Validation Engine	Apply pre-defined global, plan, and target rules to ensure clean, compliant data.
Reusable Templates	Onboard new employers or partners fast.
End-to-End Visibility	Monitor every step from input to BAS through a real-time Data Flow Dashboard.
Flexible Deployment	Cloud, hybrid, or on-prem, built for your compliance requirements.

BUSINESS IMPACT *Speed. Accuracy. Scale.*

- **Faster Onboarding:** Cut group setup time from weeks to hours
- **Cost Savings:** Eliminate manual work and gain back months of team productivity
- **Improved Data Quality:** Standardize and validate data for cleaner enrollments
- **Customer Experience:** Enhance satisfaction and retention through faster, error-free processing

GET STARTED

Transform how you handle enrollment data — with speed, accuracy, and intelligent automation.

See how Adeptia Automate accelerates enrollment.

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